

C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED
(Incorporated in Bermuda on 24 September 2004)
(Registration Number 35842)
(the “Company”)

INCORPORATION OF A SUBSIDIARY IN SHENZHEN, PRC

The Board of Directors of C&G Environmental Protection Holdings Limited (“C&G” or the “Group”) wishes to announce that the Group has incorporated a wholly-owned subsidiary in Shenzhen, the People’s Republic of China (“PRC”) known as C&G Green Energy (Shenzhen) Company Limited .

The principal activity of the subsidiary is to provide technical advisory and services and conduct research and development on waste water, clean water, sludge and air pollution treatments.

The incorporation of the subsidiary will be funded by internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the financial year ending December 31, 2014.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

BY ORDER OF THE BOARD

Lin Yan

Executive Chairman & Chief Executive Officer

16 May 2014