

C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED
(Incorporated in Bermuda on 24 September 2004)
(Company Registration Number: 35842)

DECLARATION OF FIRST INTERIM SPECIAL DIVIDEND AND NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in its circular to shareholders dated 14 April 2014 (the “Circular”) in relation to, inter alia, the disposal of the entire issued and paid-up share capital of C&G Environmental Protection (China) Company Limited

1. DECLARATION OF FIRST INTERIM SPECIAL DIVIDEND

Following the Completion of the disposal of the entire issued and paid-up capital of C&G Environmental Protection (China) Company Limited and receipt of the net Tranche 1 Payment on 16 January 2015, the Board is pleased to declare a first interim special dividend of S\$0.04844 per share (“First Interim Special Dividend”) (equivalent to approximately RMB0.225 per share) for the financial year ending 31 December 2015. The total amount of the First Interim Special Dividend shall be approximately S\$47.36million (equivalent to approximately RMB220million).

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 30 January 2015 for determining Shareholders’ entitlements to the First Interim Special Dividend.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road, #02-00, Singapore 068898, up to the close of business at 5:00 p.m. on 29 January 2015 will be registered to determine Shareholders’ entitlement to the First Interim Special Dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with Shares at 5:00 p.m. on 29 January 2015 will be entitled to the First Interim Special Dividend.

The First Interim Special Dividend will be paid on 6 February 2015.

By Order of the Board

Lin Yan
Executive Chairman & Group Chief Executive Officer
21 January 2015