

C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED  
(Incorporated in Bermuda with Registration Number 35842)

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**NOTICE FOR NOT SEEKING RE-APPOINTMENT AS JOINT AUDITORS**

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The Board of Directors ("Board") of C&G Environmental Protection Holdings Limited (the "Company" and together with its subsidiaries, the "Group") wish to announce that the Company has received the notice from RSM Nelson Wheeler and RSM Chio Lim LLP (the "Joint Auditors") of the Group expressing that they will not be seeking re-appointment as the Joint Auditors at the forthcoming Annual General Meeting. Efforts are being made by the Company to appoint new auditors as soon as practical. Further announcements would be released in due course once the proposed new appointment has been confirmed.

By Order of the Board  
Lin Yan  
Executive Chairman

11 April 2014