

C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED

(Incorporated in Bermuda on 24 September 2004)

(Company Registration Number: 35842)

**NOTICE OF EXPIRY OF 34,008,108 UNLISTED WARRANTS (the “WARRANTS”) ISSUED TO
INTERNATIONAL FINANCIAL CORPORATION (“IFC”)**

Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meanings ascribed to them in the announcements dated 5 March 2012 and 3 April 2012.

The Board of Directors (the “Directors”) of the C&G Environmental Protection Holdings Limited (the “Company”) refers to the announcements made on 5 March 2012 and 3 April 2012 in relation to the issue of the Warrants to IFC on 10 April 2012.

The Directors wishes to announce that in accordance with the terms and conditions of the Warrants, IFC's rights thereunder to subscribe for the Warrant Shares arising from the exercise of the Warrants have expired at **5.00 p.m. today**.

None of the Warrants had been exercised and accordingly, no Warrant Shares were issued.

By Order of the Board

Lin Yan
Executive Chairman & Group Chief Executive Officer

9 October 2013