

C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED
(Incorporated in Bermuda with Registration Number 35842)

EMPHASIS OF MATTERS IN THE INDEPENDENT AUDITORS' REPORT

Pursuant to Rule 704(5) of the Listing Manual of the SGX-ST, the Board of Directors of C&G Environmental Protection Holdings Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform that the Independent Auditors have in their Independent Auditors' report dated 4 April 2014 (the "Report"), included emphasis of matters on the financial statements of the Group for the financial year ended 31 December 2013.

A copy of the Report and the extracts of Notes 2, 19, 21 and 39 to the financial statements of the Group are attached hereto for shareholders' information. Shareholders of the Company are advised to read the financial statements of the Group for the financial year ended 31 December 2013, which will be despatched to them on or around 14 April 2014.

By Order of the Board

Lin Yan
Executive Chairman

4 April 2014